

C. RICHARD HERROLD, CLU, ChFC, MSFS, CFP
Financial Technology, Inc.

Background: From Middletown, Pennsylvania

Education: Michigan State University
The American College:
Chartered Life Underwriter (1978)
Chartered Financial Consultant (1982)
Master of Science, Financial Services (1989)
Retirement Income Certified Professional (2016)
College for Financial Planning:
Certified Financial Planner (1991)
Accredited Investment Fiduciary (2010)

Professional: Chairman of the Board, Financial Technology, Inc.
Licensed Insurance Counselor
Registered Representative FINRA/ Commonwealth Financial
Investment Advisor Representative
Licensed Insurance Agent

Organizations: Financial Planning Association (past local President)
National Association of Insurance & Financial Advisors:
Local Association Regional President
Million Dollar Round Table (Life Member)
Sparrow Foundation (Board Member Emeritus)

Affiliation: Securities offered through Commonwealth Financial Network,
Broker Dealer

Instructional: Taught CFP at Lansing Community College 1987 through 1989
Taught CLU 308 at Lansing Community College 1980
Adjunct Faculty College for Financial Planning – Lansing
Community College

Personal Wife – Sue
Children – Heather, Heidi, Tiffany, Tara
Resides at Hawk Hollow, Bath Twp.
Member Lions Club
MSU John Hannah Society
Tau Delta Phi Fraternity of MSU, Alumni Treasurer since 1968